

# THE NORTH CAROLINA GLOBAL TRANSPARK



ANNUAL UPDATE  
MARCH 23, 2011

# THE GTP:

- State agency
  - NCGS 63-A
- Lean, flexible organization
- Board of Directors
  - Secretary of Transportation  
Gene Conti, Chairman
- Global TransPark Foundation
  - Governor Jim Martin, Chairman



# THE GTP'S VISION:

- The North Carolina Global TransPark will be a strategic location for global businesses engaged in aerospace, advanced manufacturing, logistics and related sectors.
- Like the RTP, the vision of the GTP is long term.



# THE GTP'S GOALS:

- Create skilled, high-paying jobs
- Attract Targeted Industries:
  - Aerospace and aviation
  - Advanced manufacturing
  - Logistics & supply chain management
  - Emergency response & disaster relief
  - Defense & Security
- Support aerospace education, research and development





# GTP FEATURES:

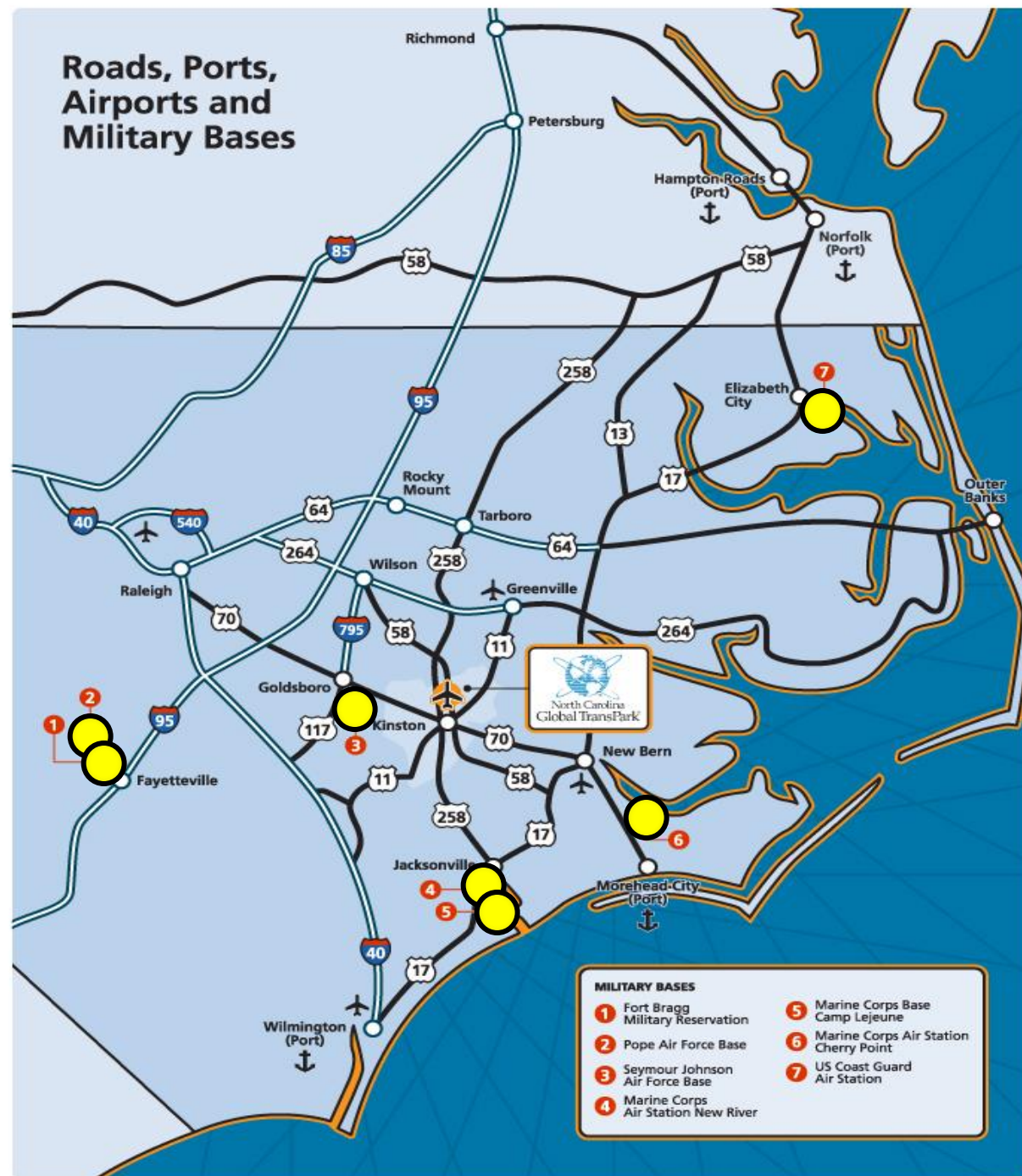
- Meets 21<sup>st</sup> century business needs of tenants in today's global economy
- State-owned business park with shovel-ready sites
  - Master plan and protective zoning in place
  - Environmentally permitted for 5,775 acres
  - NC DOC Certified Site Status (pending)



— Rail Spur

# GTP FEATURES:

- Ideal location on the East Coast
- Close proximity to seven military bases
- Interstate highway access
- Rail spur (Nov. 2011)
- Proximity to two NC seaports



# GTP FEATURES:

## KINSTON REGIONAL JETPORT



- One of the longest commercial runways on the East Coast:
  - 11,500 ft
  - FAA Control Tower
  - Upgrading to ILS CAT III
- 25-year agreement with the military to use the runway for training.
- US Transportation Command recently designated KRJ as a point of embarkation/debarkation for Marines in Eastern NC.



# GTP FEATURES: FTZ #214





# GTP FEATURES



Spirit AeroSystems Composite  
Center of Excellence

- Skilled labor force
- State-of-the-art training facility
  - Wireless Internet connectivity
  - Videoconferencing equipped
  - High speed fiber loop
  - Flexible meeting spaces for large or small groups
  - Home of Spirit AeroSystems' workforce training programs

# GTP TENANTS

## 1. North Cargo Building

MJE Telestructure

Longistics

Spirit

## 2. T-Hangars

## 3. Highway Patrol

## 4. Delta Private Jets

## 5. FBO/GAT

## 6. Henley Aviation

## 7. GTP – 3 Spirit

## 8. GTP – 5 SIS

## 9. Airport Terminal

## 10. Commerce

Overseas

## 11. Forestry Service

## 12. GTP–1 New Breed

## 13. GTP–2 AARF & Schenker Logistics

## 14. GTP–4 Hangar

## 15. Mountain Air Cargo

## 16. Composite Center

## 16A. Admin Bldg.

NC Eastern Region

Emergency Management

## 17. Spirit AeroSystems





# FACILITIES



North Cargo



GTP -1



GTP -2



Mountain Air Cargo Hangar



GTP- 3



GTP-4 Hangar

For Lease



# GTP-6 SPIRIT FACILITY

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600,000 SF



# GTP ACCOMPLISHMENTS

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- Master Plan created
- Selection of Kinston site
- 5-year environmental impact study
- Purchased 4,600 acres of land
- Acquired 1,100 acres of conservation land via easement
- Exclusive development ordinance
- Runway extended to 11,500 feet
- Constructed 12 buildings
- Two expansions, two renovations, four up-fits
- Demolished eight buildings
- Removed two cemeteries
- Foreign Trade Zone – three GP sites, two subzones
- Recruited 16 tenants

# ECONOMIC IMPACT OF THE GTP\*:

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- GTP /tenants currently employ 412 people in Eastern North Carolina at wages significantly higher than the regional average
  - Contribute \$42.5 million in economic output annually to the region
  - Current statewide economic output from the GTP is estimated to be \$52.9 M annually
    - Including \$16 million in annual tax revenues.
- 2014 – statewide economic output from existing tenants will increase to an estimated \$583.9 million annually; regional economic output will increase to \$465.9 million annually.
  - Tax revenues are projected to increase to \$26.2 million.

\*Economic Impact Analysis completed by NC DOC



# GTP COMPLETED INITIATIVES:

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- Announced recruitment of Schenker Logistics to GTP
- Updated Strategic Plan
- Brownfield Agreement
- NPDES Storm Water Permit Approved
- Master Plan Updated
- Master Properties Map
- Airport Terminal Renovation
- Fiber loop completed
- Transverse taxiway on SW end of runway
- Transverse taxiway on SE end of runway
- Installation of solar panels on Composite Center rooftop:
  - Partnering of utilities, entrepreneurs and state government



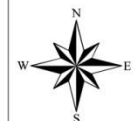
# POTENTIAL DEVELOPMENT

## North Carolina Global Transpark



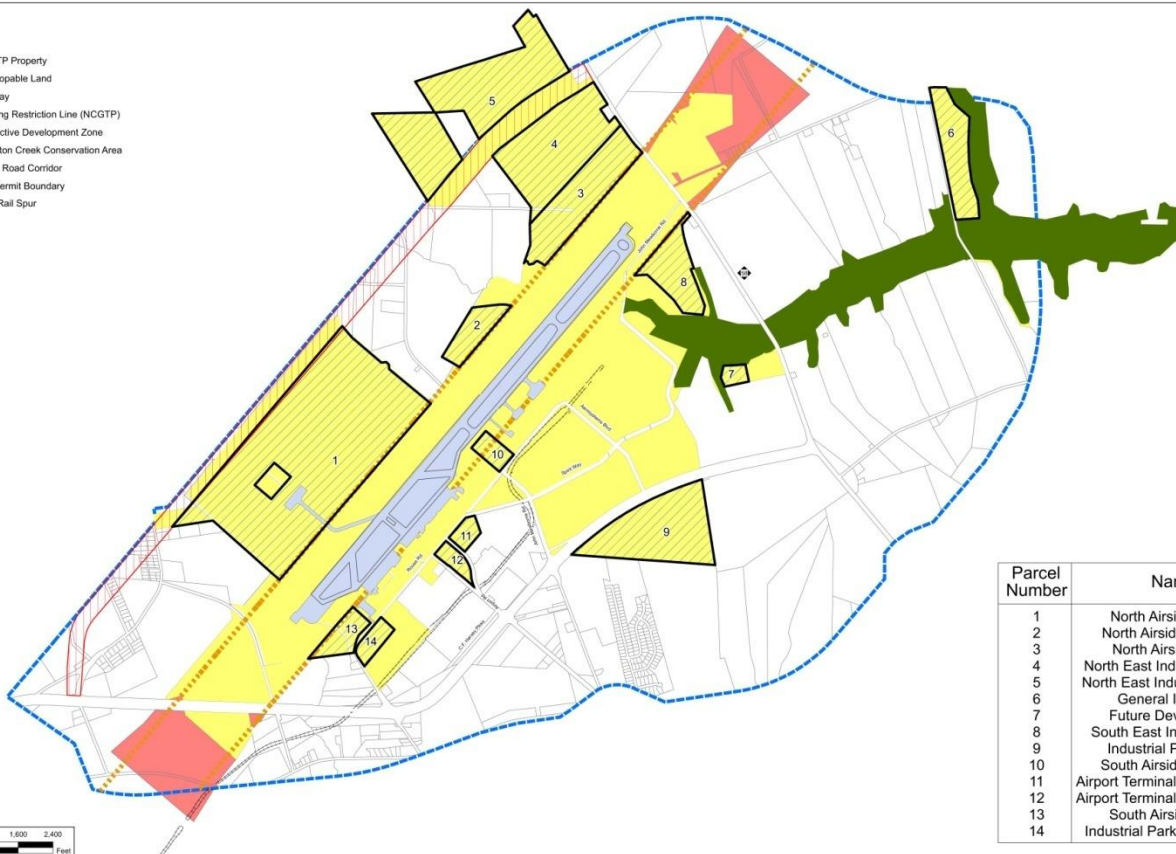
Available  
Properties

July 2010



### Legend

- NCGTP Property
- Developable Land
- Runway
- Building Restriction Line (NCGTP)
- Restrictive Development Zone
- Stonyton Creek Conservation Area
- Spine Road Corridor
- 404 Permit Boundary
- GTP Rail Spur



Parcel Number	Name	Size (ac)
1	North Airside - West	319.41
2	North Airside - Midfield	21.68
3	North Airside - East	66.24
4	North East Industrial Park - I	106.73
5	North East Industrial Park - II	144.38
6	General Industrial	41.03
7	Future Development	5.81
8	South East Industrial Park	35.41
9	Industrial Park South	84.35
10	South Airside - Midfield	9.94
11	Airport Terminal - Related Area	7.58
12	Airport Terminal - Related Area	8.08
13	South Airside - West	16.79
14	Industrial Park - South West	10.05

# GTP CURRENT INITIATIVES:

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- Draft Development Ordinance process - 2011
- Rail spur construction – Nov. 2011
- Harvey Parkway Extension to Highway 70 – 2014
- Development of a logistics facilities complex
  - GTP-7 – 100,000 SF facility for warehousing/distribution
- Attract airline service
- Recruit new tenants



# GTP FUTURE INITIATIVES:

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- Design and construction of Spine Road north of the runway
- Industrial park development north of the runway
  - Sewer Service
- Future state agency complex
- Attract air cargo service
- Increase international awareness



# THE GTP:

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- As a state agency, the GTP is creating well-paying jobs and increasing tax revenues for NC
- GTP supports the coordinated approach to logistics being explored by the Logistics Task Force
  - GTP meets the criteria for an inland port

# GTP – POTENTIAL INLAND PORT:

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- Air : Existing runway (11,500 Ft.);  
Future runway on Master Plan – primarily for air cargo
- Rail : Access to Port of Morehead City in Nov. 2011  
Intermodal container depot on Master Plan
- Highway : Improved highway infrastructure
- Ports: 70 and 97 miles to NC seaports (FTZs)
- Foreign Trade Zone: customs on site when needed
- Land: Approximately 900 acres to develop



# NORTH CAROLINA'S ROI:

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- The infrastructure investment at the GTP is reaping the desired benefit for North Carolina's economy.
- GTP net capital assets as of 6/30/09: \$142,862,397
- GTP net capital assets as of 6/30/10: \$237,901,282

# NATIONALLY COMPETITIVE:

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*“This will separate us from all but two communities in the Southeast; the new Panama City (Fla.) International Airport and the **NORTH CAROLINA GLOBAL TRANSPARK (Kinston, NC)**. These are the only two facilities that come close to matching us tit for tat.”*

- Joe Higgins, CEO  
Columbus (Miss.) Lowndes Development Link  
on the planned purchase of additional acreage at the Golden Triangle Global  
Industrial Aerospace Park  
COMMERCIAL DISPATCH, 1/12/2011

# NORTH CAROLINA'S GLOBAL TRANSPARK:

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WHERE AVIATION  
IS GOING.